

## DIAMOND CREEK TRADERS ASSOCIATION

PO Box 234 DIAMOND CREEK VIC 3089 M: 0417 580 009 E: heidi@diamondcreekshopping.com.au

12<sup>th</sup> April, 2017

Darko Popovski Nillumbik Shire Council Civic Circuit Greensborough 3088

Dear Darko,

The Diamond Creek Traders Association requests that Nillumbik Shire Council commence the statutory process for the renewal of the Diamond Creek Special Rates Scheme (or as we would like to have it referred – the Diamond Creek Marketing and Business Promotion Levy). We believe we have the majority of support from the traders in favour of the scheme.

We would like to keep the boundaries the same to apply to businesses trading from properties located in the core retail and business precinct including Main Road, Collins Street, Inglis Street, Chute Street, Elizabeth Street, Station Street, Main Hurstbridge Road and George Street.

The rate to be collected is as follows:

- First year (2017/18) funded amount \$140K
- 1.5% annual increments after year one over the five year period.
- No discounting to any business, ie all traders pay the full rate
- No capping.

If you have any queries please call Phil Marendaz on 0419 217 758 or email phil@mabc.net.au

Regards

(for) Phil Marendaz President



# **Diamond Creek Traders Association**

Marketing & Business Promotions for Diamond Creek 1 July 2017 to 30 June 2022

Make Diamond Creek a better place to live and work for us and our customers

We will achieve this by:

- Your united voice to local and State Government
- Promoting your business
- Grow local economy
- Engaging with the local community
- Lobby for infrastructure and transport improvements
- Attract investment
- Fair share of Nillumbik spend
- Maximize access to local and state government grants
- Build on social capital investment.

We will continue to deliver the above plus

- Minimum 10 events per annum Xmas, Chinese New Year, Easter Egg Hunt, Halloween, Australia Day, Artists on Show, Tom-Tom Competition, Business Breakfasts
- Facilitate non retail business promotion
- Continue to host cluster meetings industrial, shopping precincts
- Expand on social capital
- Connecting Diamond Creek Chute Street, Plaza, Town Square we are in desperate need of a makeover.

Diamond Creek has continued to experience an increase in investment over recent years, with a new multi-million development towards the north of Diamond Creek Shopping Station, refurbishments of existing shops and precincts and an explosion of residential growth to the north.

During this period, the Diamond Creek Traders Association Committee has worked hard to develop marketing programs that will encourage and stimulate retail spend in Diamond Creek. The Diamond Creek Traders Committee represents the interests of over 120 retail, industrial and service businesses.

Their primary goal is to develop promotions that will build relationships to maintain and grow the current customer base. The renewal of the Marketing & Business Promotions Levy enables the committee to engage a part time coordinator to facilitate engagement between the various businesses, council and government.

The current scheme, is due to expire on the 30 June, 2017 at the Diamond Creek Traders committee have endorsed the renewal of the Marketing and Business Promotions Levy for a further five years.

# Background

The purpose of this plan is to identify future opportunities for the centre and specific actions that can be pursued over the next five years to improve the Centre's viability, enhance its physical design and improve infrastructure so that Diamond Creek is a pleasant place to live, work and shop.

The plan proposes a broad range of initiatives, some of which may be achieved in the short term while others may take much longer. It recognises the limited financial and human resources available and the need to provide benefit to all business sectors and physical locations in the centre.

Diamond Creek Traders Association Special Rate Levy Application

# Purpose of the plan

Most importantly the business plan can be used to influence key stakeholder decisions including:

- Council's capital works budget
- Applications for funding from the State Government and other bodies
- Support a Business Proposal to property owners and external businesses to attract identified businesses (gaps) to the centre
- Support investment decisions by existing business and property owners
- Improve businesses trade within the centre e.g. addressing customer service, merchandising, shop presentation, product mix etc.

This plan has been designed to work towards building a commitment of all stakeholders, focusing on achieving both short and longer-term objectives of the centre.

Throughout, it is seeking to produce obvious and tangible outcomes that build commitment and enthusiasm toward the achievement of the vision and longer-term centre objectives.

# Where is Diamond Creek?

The Diamond Creek Shopping centre is located adjacent to the Diamond Creek railway station, approximately 30 km north-east of the Melbourne CBD.

Within this catchment area, the centre has two major precincts, one to the north and one to the south of the railway line. The majority of retail business activities are located on Chute Street and Main Hurstbridge Road to the south of the railway line.

# Current centre role, image and identity

Diamond Creek Shopping Centre is predominantly a local convenience retail centre. It has a significant community focus and appears the preferred meeting place for the local Diamond Creek community.

Some specialty retail activities and corporate offices are also set up in Diamond Creek.

The centre also serves as a public transport interchange with a railway line and bus service. Bus services are from Doreen to Diamond Creek Railway Station and from Diamond Creek Railway Station to Greensborough (the later launching in June 2017)

The centre has evolved over the past twenty years from a traditional daily goods retail centre into a modern, diverse and eclectic centre which in addition to the everyday retail activities and banks, accommodates a number of specialist retail activities and casual eating establishments. This evolution has enabled the centre to survive in an environment where many other Main Road centres have declined.

The identity of the centre is closely linked with the railway station and the natural environment.

# Current Management

The Diamond Creek Traders Association has a long history of working with and promoting the interests of the Diamond Creek business community. The Diamond Creek Traders has been successful in its ongoing advocacy to Council and other authorities for the development of infrastructure – streetscape improvements, bicycle racks, entry sign into Diamond Creek and flag poles. But much more needs to be done.

Diamond Creek Traders Association Special Rate Levy Application

The Diamond Creek Traders has an active committee, representing traders, and ex officio Nillumbik Shire Council officers, and Diamond Creek Victoria Police, and it is this committee who, elected annually, administers the funds raised through the Diamond Creek Business and Marketing Promotions Levy.

# Achievements to date

Marketing and promotion of the Diamond Creek Shopping precinct has been active over the last five years. Promotions and events to be noted include:

## **Biennial Traders Directory**

The Diamond Creek Traders Directory provides a free business listing for every business. The directory has a wide distribution and reaches into over 15,000 residents in our catchment areas of Diamond Creek, Eltham North, and the suburbs of Hurstbridge, Doreen and beyond.

## Family Fun

Halloween "Trick or Treat" and the Easter Treasure Hunt are very popular with locals and also draw people from outside the area to visit and explore our shopping precinct. Over 40 businesses participate and as it is spread across the town from Chute Street up to Mitre 10, the activity stimulates foot traffic across the precinct.

### **Artists on Show**

A new initiative for the Diamond Creek Shopping Centre, *Artists on Show* unites and partners traders with artists to showcase their venue and artists work. It is a collaborative effort by traders who participate and artists, many of who are members of the Nillumbik Tourism Association. This event attracts people from all around Melbourne and the pop up style exhibition changes every season.

### Car competition promotion "Win a Tom-Tom"

The Association recognizes the marketing for the centre cannot be a one size fits all, so from time to time specialist promotions are organised for those businesses. The Association organized another successful competition for the car mechanics and affiliated businesses in the industrial precinct.

## **Diamond Creek Town Fair**

As part of the Diamond Creek Town Fair, the Association organized for a car display show down Chute and Inglis Street on the morning of the Diamond Creek Town Fair. The premise behind the vintage car and penny farthing display was to activate Chute Street, which is otherwise vey guite on Town Fair Day, with little foot traffic.

## Movie Night in the Car Park

To enhance community engagement and activate public open space within the retail hub, the Association embarked on free community movie nights in the IGA car park. The events attract 200 adults and young children, congregate in a converted car park to socialize and enjoy the dine-out cuisine of Diamond Creek.

### **Chinese New Year**

To celebrate the Chinese New Year and multiculturalism within our community, the traders hosted Chinese New Year celebrations. As part of the celebration, there was a lion performance, outdoor movie screening at the Diamond Creek Community pool, and Name a Dragon Competition for young children. Traders participated by offering vouchers to include in lucky red envelopes handed out to customers and visitors in the participating shops and special performances.

# Cube Z

The Association with artists Ixia Black, Mirranda Burton and Melissa Halam, converted a 40 foot shipping container into a public gallery which has been in operation since October 2016. This space has allowed the public to gather for special art shows and participated in many events. It's landing in Diamond Creek has created quite a stir amongst the local community and has been embraced with the hope that finally some identity is evolving in Diamond Creek.

## **Business Breakfasts**

The association organized two very successful business networking breakfasts for the Diamond Creek traders and other stakeholders. The first one held in November 2015 was a Place Manager from Ku-ring-gai Council in New South Wales, who showed that anything is possible to the right partners, vision and support from local and state government. The second business breakfast was March 2016 with a guest speaker from Village Well, Gilbert Rouchecouste who further expanded on the importance of working together and the benefits of social capital to building a strong and connected community and economy.

Many more events were organized throughout the past promotional period including, Biggest Morning Tea, Australia Day

# Sponsorship

The Diamond Creek Traders Association sponsor many community events including:

- Diamond Creek Christmas Community Carols
- Remembrance and ANZAC Day

# Marketing initiatives planned

Your Association wants to build on existing promotions to make them, bigger and better so that they benefit you, and develop new marketing programs to promote loyal shopping.

The future growth by local retail shopping centres, Doreen, South Morang and Greensborough Shopping Centre in particular, requires considerable investment in promotions, costs which an individual trader cannot afford.

The Diamond Creek Special Rate Scheme will enable the Diamond Creek Major Activity Centre to promote the retail offerings in a cost effective, coordinated manner and create consumer loyalty.

# Income

- Business and Promotion Levy
- Local and State Government Grants
- Sponsorship

# Expenses

Marketing and Events	\$50,000
Marketing Coordinator	\$40,000
Social Capital – public art	\$20,000
Transport & Infrastructure – advocacy	\$20,000
Administration (insurance, storage etc.)	\$10,000

# **Mission Statement**

To foster successful business in Diamond Creek and develop a positive relationship with our current and potential customers in the immediate and secondary catchment areas so that they will continue to return to Diamond Creek for their shopping and service needs.

Exploit marketing and promotional opportunities on special occasions and events in the promotion of Diamond Creek businesses and where possible include local community groups as part of promotional activities.

To ensure Diamond Creek Shopping fulfils its role as a vibrant Activity Centre.

Diamond Creek Traders Association Special Rate Levy Application

PROPERTY_ADDRESS_SLAB_1	PROPERTY_ADDRESS_SLAB_2	2017-18	2018-19	2019-20	2020-21	2021-22
1-11 Chute Street	DIAMOND CREEK VIC 3089	\$1,134.92	\$1,151.95	\$1,169.23	\$1,186.76	\$1,204.56
8 Chute Street	DIAMOND CREEK VIC 3089	\$412.70	\$418.89	\$425.17	\$431.55	\$438.02
77 Main Street	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
6 Chute Street	DIAMOND CREEK VIC 3089	\$309.52	\$314.17	\$318.88	\$323.66	\$328.52
4/12 Chute Street	DIAMOND CREEK VIC 3089	\$458.55	\$465.43	\$472.42	\$479.50	\$486.69
3/14 Chute Street	DIAMOND CREEK VIC 3089	\$527.34	\$535.25	\$543.28	\$551.43	\$559.70
2/16 Chute Street	DIAMOND CREEK VIC 3089	\$527.34	\$535.25	\$543.28	\$551.43	\$559.70
1/18 Chute Street	DIAMOND CREEK VIC 3089	\$527.34	\$535.25	\$543.28	\$551.43	\$559.70
15-17 Chute Street	DIAMOND CREEK VIC 3089	\$791.01	\$802.87	\$814.92	\$827.14	\$839.55
19 Chute Street	DIAMOND CREEK VIC 3089	\$447.09	\$453.80	\$460.61	\$467.51	\$474.53
1/20-24 Chute Street	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
2/20-24 Chute Street	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
3/20-24 Chute Street	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
4/20-24 Chute Street	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
21 Chute Street	DIAMOND CREEK VIC 3089	\$492.95	\$500.34	\$507.85	\$515.46	\$523.19
29-35 Chute Street	DIAMOND CREEK VIC 3089	\$1,547.62	\$1,570.83	\$1,594.40	\$1,618.31	\$1,642.59
32 Chute Street	DIAMOND CREEK VIC 3089	\$584.66	\$593.43	\$602.33	\$611.36	\$620.53
37 Chute Street	DIAMOND CREEK VIC 3089	\$481.48	\$488.70	\$496.04	\$503.48	\$511.03
38-40 Chute Street	DIAMOND CREEK VIC 3089	\$355.38	\$360.71	\$366.12	\$371.61	\$377.19
42 Chute Street	DIAMOND CREEK VIC 3089	\$492.95	\$500.34	\$507.85	\$515.46	\$523.19
39 Chute Street	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
43 Chute Street	DIAMOND CREEK VIC 3089	\$1,203.70	\$1,221.76	\$1,240.09	\$1,258.69	\$1,277.57
47 Chute Street	DIAMOND CREEK VIC 3089	\$527.34	\$535.25	\$543.28	\$551.43	\$559.70
49 Chute Street	DIAMOND CREEK VIC 3089	\$447.09	\$453.80	\$460.61	\$467.51	\$474.53
51 Chute Street	DIAMOND CREEK VIC 3089	\$320.99	\$325.80	\$330.69	\$335.65	\$340.69
53 Chute Street	DIAMOND CREEK VIC 3089	\$298.06	\$302.53	\$307.07	\$311.68	\$316.35
55 Chute Street	DIAMOND CREEK VIC 3089	\$246.47	\$250.17	\$253.92	\$257.73	\$261.60
52 Chute Street	DIAMOND CREEK VIC 3089	\$2,751.32	\$2,792.59	\$2,834.49	\$2,877.00	\$2,920.16
57 Chute Street	DIAMOND CREEK VIC 3089	\$309.52	\$314.17	\$318.88	\$323.66	\$328.52
9 Collins Street	DIAMOND CREEK VIC 3089	\$836.86	\$849.41	\$862.16	\$875.09	\$888.21
2 Elizabeth Street	DIAMOND CREEK VIC 3089	\$1,375.66	\$1,396.30	\$1,417.25	\$1,438.50	\$1,460.08
4-6 Elizabeth Street	DIAMOND CREEK VIC 3089	\$928.57	\$942.50	\$956.64	\$970.99	\$985.55
12 Elizabeth Street	DIAMOND CREEK VIC 3089	\$710.76	\$721.42	\$732.24	\$743.23	\$754.37
14 Elizabeth Street	DIAMOND CREEK VIC 3089	\$745.15	\$756.33	\$767.68	\$779.19	\$790.88
16 Elizabeth Street	DIAMOND CREEK VIC 3089	\$733.69	\$744.69	\$755.86	\$767.20	\$778.71
18 Elizabeth Street	DIAMOND CREEK VIC 3089	\$699.29	\$709.78	\$720.43	\$731.24	\$742.21
1/20-22 Elizabeth Street	DIAMOND CREEK VIC 3089	\$424.16	\$430.52	\$436.98	\$443.54	\$450.19

2/20-22 Elizabeth Street	DIAMOND CREEK VIC 3089	\$246.47	\$250.17	\$253.92	\$257.73	\$261.60
3/20-22 Elizabeth Street	DIAMOND CREEK VIC 3089	\$320.99	\$325.80	\$330.69	\$335.65	\$340.69
8-10 Elizabeth Street	DIAMOND CREEK VIC 3089	\$1,318.34	\$1,338.12	\$1,358.19	\$1,378.56	\$1,399.24
2/3 Inglis Street	DIAMOND CREEK VIC 3089	\$246.47	\$250.17	\$253.92	\$257.73	\$261.60
3/5 Inglis Street	DIAMOND CREEK VIC 3089	\$220.11	\$223.41	\$226.76	\$230.16	\$233.61
29 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$11,956.80	\$12,136.15	\$12,318.23	\$12,502.97	\$12,690.52
48-50 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$561.73	\$570.15	\$578.71	\$587.39	\$596.20
52 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$584.66	\$593.43	\$602.33	\$611.36	\$620.53
54 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$424.16	\$430.52	\$436.98	\$443.54	\$450.19
1/60 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
4/60 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$458.55	\$465.43	\$472.42	\$479.50	\$486.69
5/60 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$435.63	\$442.16	\$448.79	\$455.53	\$462.36
6/60 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$161.64	\$164.06	\$166.53	\$169.02	\$171.56
7/60 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$504.41	\$511.98	\$519.66	\$527.45	\$535.36
64 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$3,611.11	\$3,665.28	\$3,720.27	\$3,776.06	\$3,832.71
66 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,490.30	\$1,512.66	\$1,535.35	\$1,558.38	\$1,581.75
1/68 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$492.95	\$500.34	\$507.85	\$515.46	\$523.19
2/68 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$447.09	\$453.80	\$460.61	\$467.51	\$474.53
70 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,547.62	\$1,570.83	\$1,594.40	\$1,618.31	\$1,642.59
1/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$928.57	\$942.50	\$956.64	\$970.99	\$985.55
2/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$917.11	\$930.86	\$944.83	\$959.00	\$973.39
3/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$481.48	\$488.70	\$496.04	\$503.48	\$511.03
4/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$447.09	\$453.80	\$460.61	\$467.51	\$474.53
5/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$447.09	\$453.80	\$460.61	\$467.51	\$474.53
6/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$424.16	\$430.52	\$436.98	\$443.54	\$450.19
7/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$424.16	\$430.52	\$436.98	\$443.54	\$450.19
8/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$894.18	\$907.59	\$921.21	\$935.03	\$949.05
9/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$298.06	\$302.53	\$307.07	\$311.68	\$316.35
10/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$378.31	\$383.98	\$389.74	\$395.59	\$401.52
11/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$412.70	\$418.89	\$425.17	\$431.55	\$438.02
12/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
13/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$573.19	\$581.79	\$590.52	\$599.38	\$608.37
14/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$756.61	\$767.96	\$779.49	\$791.18	\$803.04
15/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$813.93	\$826.14	\$838.54	\$851.11	\$863.88
16/72 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,203.70	\$1,221.76	\$1,240.09	\$1,258.69	\$1,277.57
82-84 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,948.85	\$1,978.09	\$2,007.77	\$2 <i>,</i> 037.88	\$2,068.44
94 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$596.12	\$605.06	\$614.14	\$623.35	\$632.70
102 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$596.12	\$605.06	\$614.14	\$623.35	\$632.70

103 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$3,381.84	\$3,432.56	\$3,484.06	\$3,536.31	\$3,589.36
105-109 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$3,095.24	\$3,141.67	\$3,188.80	\$3,236.63	\$3,285.18
110 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,490.30	\$1,512.66	\$1,535.35	\$1,558.38	\$1,581.75
115 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$699.29	\$709.78	\$720.43	\$731.24	\$742.21
116 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$470.02	\$477.07	\$484.23	\$491.49	\$498.86
122 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$699.29	\$709.78	\$720.43	\$731.24	\$742.21
124 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$2,235.45	\$2,268.98	\$2,303.03	\$2,337.56	\$2,372.63
126 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$905.64	\$919.23	\$933.02	\$947.01	\$961.22
49-55 Main Street	DIAMOND CREEK VIC 3089	\$2,120.81	\$2,152.62	\$2,184.92	\$2,217.69	\$2,250.95
69 Main Street	DIAMOND CREEK VIC 3089	\$1,261.02	\$1,279.94	\$1,299.14	\$1,318.63	\$1,338.41
11-15 Station Street	DIAMOND CREEK VIC 3089	\$573.19	\$581.79	\$590.52	\$599.38	\$608.37
17 Station Street	DIAMOND CREEK VIC 3089	\$619.05	\$628.33	\$637.76	\$647.33	\$657.04
19 Station Street	DIAMOND CREEK VIC 3089	\$550.26	\$558.52	\$566.90	\$575.40	\$584.03
25 Station Street	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
62A Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$676.37	\$686.51	\$696.81	\$707.26	\$717.87
62B Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$699.29	\$709.78	\$720.43	\$731.24	\$742.21
62C Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$699.29	\$709.78	\$720.43	\$731.24	\$742.21
62D Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$917.11	\$930.86	\$944.83	\$959.00	\$973.39
34 Chute Street	DIAMOND CREEK VIC 3089	\$458.55	\$465.43	\$472.42	\$479.50	\$486.69
36 Chute Street	DIAMOND CREEK VIC 3089	\$561.73	\$570.15	\$578.71	\$587.39	\$596.20
33 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$2,808.64	\$2,850.77	\$2 <i>,</i> 893.55	\$2,936.94	\$2,980.99
2-3/60 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$188.01	\$190.83	\$193.69	\$196.60	\$199.54
1/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$951.50	\$965.77	\$980.26	\$994.96	\$1,009.89
2/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,697.80	\$1,723.26	\$1,749.12	\$1,775.35	\$1,801.98
3/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,197.97	\$1,215.94	\$1,234.19	\$1,252.69	\$1,271.49
4/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$614.46	\$623.68	\$633.04	\$642.53	\$652.17
5/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$607.58	\$616.70	\$625.95	\$635.34	\$644.87
6/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$718.78	\$729.57	\$740.51	\$751.62	\$762.89
7/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$580.07	\$588.77	\$597.61	\$606.57	\$615.67
8/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$11,733.25	\$11,909.25	\$12,087.93	\$12,269.21	\$12,453.26
9/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$600.71	\$609.72	\$618.86	\$628.15	\$637.57
10/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$553.70	\$562.01	\$570.44	\$579.00	\$587.68
11/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$291.18	\$295.55	\$299.98	\$304.48	\$309.05
12/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$570.90	\$579.46	\$588.16	\$596.98	\$605.93
39 George Street	DIAMOND CREEK VIC 3089	\$1,432.98	\$1,454.48	\$1,476.30	\$1,498.44	\$1,520.92
1/28 Chute Street	DIAMOND CREEK VIC 3089	\$768.08	\$779.60	\$791.30	\$803.16	\$815.21
2/28 Chute Street	DIAMOND CREEK VIC 3089	\$573.19	\$581.79	\$590.52	\$599.38	\$608.37
21 Station Street	DIAMOND CREEK VIC 3089	\$343.92	\$349.07	\$354.31	\$359.63	\$365.02

		\$140,000	\$142,100	\$144,232	\$146,395	\$148,591
56-58 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$745.15	\$756.33	\$767.68	\$779.19	\$790.88
25 Chute Street	DIAMOND CREEK VIC 3089	\$275.13	\$279.26	\$283.45	\$287.70	\$292.02
23 Chute Street	DIAMOND CREEK VIC 3089	\$378.31	\$383.98	\$389.74	\$395.59	\$401.52
10/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$836.86	\$849.41	\$862.16	\$875.09	\$888.21
9/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$836.86	\$849.41	\$862.16	\$875.09	\$888.21
8/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,261.02	\$1,279.94	\$1,299.14	\$1,318.63	\$1,338.41
7/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
6/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
5/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
4/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
3/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
2/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$859.79	\$872.69	\$885.78	\$899.06	\$912.55
1/75 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,261.02	\$1,279.94	\$1,299.14	\$1,318.63	\$1,338.41
2/5 Collins Street	DIAMOND CREEK VIC 3089	\$447.09	\$453.80	\$460.61	\$467.51	\$474.53
1/5 Collins Street	DIAMOND CREEK VIC 3089	\$561.73	\$570.15	\$578.71	\$587.39	\$596.20
2/24 Elizabeth Street	DIAMOND CREEK VIC 3089	\$492.95	\$500.34	\$507.85	\$515.46	\$523.19
1/24 Elizabeth Street	DIAMOND CREEK VIC 3089	\$504.41	\$511.98	\$519.66	\$527.45	\$535.36
93-95 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$10,283.08	\$10,437.32	\$10,593.92	\$10,752.79	\$10,914.09
104-106 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$2,120.81	\$2,152.62	\$2,184.92	\$2,217.69	\$2,250.95
15/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$286.60	\$290.90	\$295.26	\$299.69	\$304.18
14A/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$343.92	\$349.07	\$354.31	\$359.63	\$365.02
13/67 Main Hurstbridge Road	DIAMOND CREEK VIC 3089	\$1,286.24	\$1,305.54	\$1,325.13	\$1,345.00	\$1,365.17
23 Station Street	DIAMOND CREEK VIC 3089	\$733.69	\$744.69	\$755.86	\$767.20	\$778.71



# Diamond Creek Special Rate Scheme 2017

Chute St Precinct

Legend



Diamond Creek Special Rate Scheme

Property boundaries

1:1,400 @ A3

IT Request No: NSCIT-15733 Printed on: 30/3/2017







# Diamond Creek Special Rate Scheme 2017

# Main St Precinct

Legend



Diamond Creek Special Rate Scheme



Property boundaries



IT Request No: NSCIT-15733 Printed on: 30/3/2017





### DRAFT NOTICE OF INTENTION TO DECLARE A SPECIAL RATE SCHEME FOR DIAMOND CREEK

In accordance with a resolution of the Nillumbik Shire Council (Council) made at its Ordinary meeting held on 2 May 2017, notice is given that at Council Ordinary meeting to be held on 27 June 2017, it is the intention of the Council to declare a Special Rate Scheme (Special Rate) under Section 163(1) of the *Local Government Act* 1989 (Act) for the purposes of defraying expenses to be incurred by the Council in, administratively only and subject always to the approval, direction and control of the Council, providing funds to the incorporated body known and operating as Diamond Creek Traders Association (Association) to be used for the purposes of funding a precinct marketing coordinator, promotional, advertising, marketing, business development and other incidental expenses to be approved by the Council and agreed to from time to time between the Council and the Association, all of which are associated with the encouragement of commerce, retail and professional activity and employment in the Diamond Creek commercial/ business area (Precinct).

The Special Rate will be based on geographic criteria, having regard to the location and the Capital Improved Value (CIV) of those rateable properties within the Precinct that are used, or reasonably capable of being used, for commercial, retail or professional purposes.

The Council considers that each rateable property and each business included in the Scheme area that is required to pay the Special Rate will receive a **special benefit** because the viability of the Precinct as a commercial, retail and professional area will be enhanced through increased economic activity.

In performing functions and exercising powers in relation to activities associated with the encouragement of commerce and retail activity in and around the area for which it is proposed the Special Rate will be declared, the Council intends to levy and spend an amount of \$140,000 for the first year of the Scheme with 1.5% annual increase thereafter; raising in total an amount of \$721,318 over the five year period of the Scheme.

The Special Rate is to be declared, and will remain in force for the period commencing on 1 July 2017 and ending on 30 June 2022.

The following land is specified as the land to be covered by the Special Rate Scheme: properties located in the core retail, industrial and commercial business precinct comprising all properties covered by the current Scheme including Main Road (Ashton Manor), Main Street, Chute Street, George Street, Elizabeth Street, Station Street, both sides of Main Hurstbridge Road until corner of Wensley Street, Collins Street and Main Hurstbridge Road heading north until the intersection of Main Hurstbridge Road and Phipps Crescent in Diamond Creek.

For the period of the Special Rate Scheme, the Special Rate will be assessed based on the ownership of rateable land used or zoned for commercial, industrial, retail or professional purposes located within the Precinct. The Special Rate is calculated by reference to the Capital Improved Value (CIV) of each property included in the Scheme, in a similar manner to the calculation of the general rate.

The Special Rate will be levied by the Council sending a notice of levy quarterly to the persons who are liable to pay the Special Rate, which will require that the Special Rate must be paid by four instalments by the due date fixed by Council in the notice.

For the purposes of having determined the total amount of the Special Rate to be levied under the Scheme, Council considers and formally determines for the purposes of sections 163(2)(a), (2A) and (2B) of the Act that the estimated proportion of the total benefits of the Scheme to which the **performance of the function** and the exercise of the power relates (including all special benefits and community benefits) that will accrue as **special benefit** to all of the persons who are liable to pay the Special Rate is in a ratio of 1:1 (or 100%). This is on the basis that, in the opinion of the Council, all of the services and activities to be provided from the proceeds of the expenditure of the Special Rate are marketing, promotion and advertising related and will accordingly only benefit those properties and businesses included in the Scheme that are used, or reasonably capable of being used, for retail, commercial, industrial or professional purposes.

Copies of the **proposed declaration** of the Special Rate and a detailed plan of the Scheme area (including a list of all properties included in the Scheme, with the estimated amounts payable by each property based on the 2016 CIV valuation) are available for inspection during normal office hours at the Council offices in Greensborough for a period of at least 28 days after the date of the Council meeting and publication of this notice, being until Wednesday, 31 May 2017.

Any person may make a written submission to the Council under sections 163A and 223 of the Act.

In addition, any person who will be required to pay the Special Rate to be imposed by the proposed declaration, whether an owner or an occupier of a property included in the Scheme, has a right to object to the proposed declaration and may also make a written objection to the Council under section 163B of the Act. An occupier is entitled to exercise the right of objection if they submit documentary evidence with the objection which shows that it is a condition of the lease under which the person is an occupier that the occupier is to pay the Special Rate.

Written submissions to be submitted to the Council under section 223 of the Act and/or written objections to be lodged with the Council under section 163B of the Act must be received by Council by 5PM on Wednesday, **31 May 2017**. Submissions and/or objections must be in writing and addressed and sent by mail to the Chief Executive Officer, Nillumbik Shire Council, PO Box 476, Greensborough 3088.

Any person who has made a written submission under section 223 of the Act and has requested to be heard in support of their written submission is entitled to appear in person or to be represented by a person specified in the submission before the Nillumbik Future Committee appointed by the Council to hear submissions under section 223 of the Act, meeting to be held on **13 June 2017**, time and place of which will be advised in writing.

Any person making a written submission under section 223 of the Act is advised that the Council is no longer required to make available for public inspection submissions received in accordance with section 223 of the Act. Accordingly, all submissions and personal information in submissions will be handled as authorised or required by law, including under the Privacy and Data Protection Act 2014.

Council will consider any written submissions and take into account any objections in accordance with sections 163A, 163B and 223 of the Act.

Any person requiring further information concerning the proposed declaration of Special Rate should in the first instance contact Council's Economic Development and Tourism officers on 9433 3111 or email <u>darko.popovski@nillumbik.vic.gov.au</u>

MARK STOERMER CHIEF EXECUTIVE OFFICER NILLUMBIK SHIRE COUNCIL Enquiries: Darko Popovski Telephone: 9433 3315 Reference: 15/70/029

26 April 2017

«Ratepayer\_Address\_1» «Ratepayer\_Address\_2» «Ratepayer\_Address\_3» «Ratepayer\_Address\_4» «Ratepayer\_Address\_5»

Dear Occupier/ Owner

# RE: DIAMOND CREEK SHOPPING PRECINCT SPECIAL RATE RENEWAL

The Diamond Creek Traders Association Committee, representing the interests of the Diamond Creek Traders, has formally requested that the Nillumbik Shire Council commence the process for the renewal of the Special Rate for Diamond Creek Shopping Precinct due to expire on 30 June 2017. The Committee has endorsed to renew the rate to 30 June 2022. The Special Rate for Diamond Creek Shopping Precinct has been very successful and strongly supported by the traders over the last 15 years.

The purpose of this letter is to inform you that Council will consider giving notice of its intention to declare a Special Rate Scheme for the Diamond Creek Shopping Precinct under Section 163 of the Local Government Act 1989 at the Council Ordinary meeting on **2 May 2017**. Any submissions from affected property owners and traders will be considered at the Council's Future Nillumbik Committee meeting to be held on 13 June 2017.

The Special Rate Scheme will assist improving the trading climate of Diamond Creek through the implementation of a series of business improvement and promotional activities. The Association has responsibility for implementation of the special rate and will continue to further develop and refine its marketing programs and manage the special rate funds.

As a stakeholder you are strongly encouraged to connect with the Association's Committee and participate at meetings to discuss expenditure of the special rate funds. If you have not already done so, please contact Mr. Phil Marendaz, Association President on 0419 217 758, phil@mabc.net.au or Heidi Crundwell, Association Marketing Coordinator on 0417 580 009, heidi@diamondcreekshopping.com.au for further information on the proposed special rate.

Yours sincerely

Darko Popovski Business Development and Tourism Coordinator

# Marketing and Promotional Special Rate Administrative Payment Agreement

This Agreement is made between

# **Nillumbik Shire Council**

PO Box 476, Greensborough VIC 3088

and

# **Diamond Creek Traders Association**

PO Box 234, Diamond Creek, VIC 3089

For the period

# 1 July 2017 to 30 June 2022

# Introduction

- A In June 2017, the Nillumbik Shire Council declared a Special Rate under section 163(1) of the *Local Government Act* 1989 for the purposes of defraying promotional, advertising, marketing, business development and other incidental expenses associated with the encouragement of commerce and retail and professional activity and employment in the Diamond Creek Shopping Precinct.
- **B** The Council has, following the declaration of the Special Rate, resolved to appoint the Diamond Creek Traders Association to be the agent of the Council in order to administer the expenditure of the proceeds raised by the Special Rate for the purposes generally specified in Clause A, and including other additional in-kind contributions to the scheme made by the Council, always for, and subject to, the purposes first approved by the Council, and otherwise in accordance with this Agreement.
- **C** The Association has agreed to work with the Council as its administrative agent and to do all things necessary in connection with the matters specified in Clause B and the Association expressly acknowledges that in its capacity under this Agreement and otherwise it is, and at all times will be, acting in an administrative capacity only and that in relation to the Special Rate and its expenditure, the Council is, and remains, solely responsible for ensuring that the funds from the Special Rate are used only for the purposes for which the Council has declared the Special Rate.
- **D** This Agreement sets out the basis on which the Council has agreed to appoint the Association to act on behalf of the Council as its administrative agent for the purposes of administering the expenditure of the Special Rate.

# Definitions

In this Agreement, unless the contrary intention appears -

Act means the Local Government Act 1989 (Vic);

Agreement means this agreement;

Annual General Meeting means the annual general meeting of the Association;

**Business Day** means any day that is not a Saturday, Sunday or gazetted public holiday in the State of Victoria;

**Precinct Business Plan** means the 5 year strategic business and development plan of the Precinct as has been previously noted by the Council at the time of declaring the Special Rate, or at any other relevant time;

**Clause** means a clause of this Agreement and sub-clause has a corresponding meaning;

**Council** means the Nillumbik Shire Council and includes any successor of that Council and, where consistent with the context, includes the Council's employees and agents;

Precinct means the Diamond Creek Shopping Precinct;

**Association** means the Diamond Creek Traders Association and, where consistent with the context, includes the Association's employees and agents;

**Association Annual Budget** means the budget prepared by the Association for the relevant 12-month period, being the budget that the Association proposes to adopt at its Annual General Meeting;

**Association Business Plan** means the business plan of the Precinct prepared by the Association for the relevant 12-month period;

**Fund** means the proceeds of the Special Rate which, administratively only and subject always to the unfettered direction, control and approval of the Council, is or may from time to time be paid by the Council to the Association in accordance with the terms of this Agreement, and includes the additional in-kind contributions to the scheme made by the Council to the Association;

**GST** means GST within the meaning of the *A New Tax System (Goods and Services Tax) Act* 1999 (C'th) as amended;

**Intellectual Property** means any property resulting from the application of one's mind or intellect by which something new or original is created including, but not limited to, any trademark, copyright, artistic design, logo or brand name;

**Schedule** means the schedule to this agreement which sets out the statutory requirements of the Council pursuant to the Act and the legal requirements of the Council at common law respectively both in relation to the use of the proceeds of the Special Rate and the requirement for the Council to ensure that the Association acts as an agent for and on behalf of the Council administratively only, with the Council maintaining full and unfettered responsibility for the approval, direction and control of the expenditure of the proceeds of the Special Rate;

Special Rate means the special rate referred to in Clause A; and

**Tax Invoice** has the same meaning as in the *A New Tax System (Goods and Services Tax) Act* 1999 (C'th) as amended.

# 1. Policy Context

It is the Council's aim to support and develop a sustainable and vibrant local economy and environment, one which attracts investment and other opportunities for the benefit of the business and the community. One of the ways in which the Council does this is through the development and support of partnerships, alliances and other relationships with local organisations and business groups established for the improvement and promotion of a shopping precinct or commercial area.

# 2. Council's Obligations

- 2.1 Subject always to (and expressly not otherwise) -
  - 2.1.1 the requirements of the Act and any other appropriate law (such requirements being set out in the Schedule) and the terms of this Agreement;
  - 2.1.2 the Association, at all relevant times, being and maintaining its legal status as an association incorporated under and pursuant to the Associations Incorporations Act 1981; and
  - 2.1.3 the Association complying with all of its obligations under this Agreement

the Council agrees that in each year during which the Special Rate remains in force the Council will -

- 2.1.4 levy the Special Rate on those persons who, under the Act, are liable to pay the Special Rate;
- 2.1.5 collect, and if necessary, enforce the payment of the Special Rate; and
- 2.1.6 pay to the Association (administratively only and in circumstances where the Council has first authorised the expenditure for which it is, or has been proposed, the Association will expend the proceeds of the Special Rate) the proceeds of the Special Rate in two [2] equal instalments each year commencing on 1 July.
- 2.2 Council agrees to pay the proceeds of the Special Rate to the Association by the last day of the month in which the payment becomes payable.
- 2.3 Notwithstanding sub-clause 2.1.6, the Council may agree to a request by the Association to pay the Special Rate proceeds in two [2] unequal instalments on the basis that the request is supported by the Council approved Association Annual Budget and the Association Business Plan.
- 2.4 Council agrees to make additional in-kind contributions to the scheme of approximately \$20,000 per scheme renewal, with ongoing yearly contributions of approximately \$15,000.
- 2.5 Where the approval and authority of the Council is first required in accordance with this Agreement, the Council will endeavour to provide a timely response to the Association within five [5] business days. In the event that the Council requires more time in order to respond to the Association's request in relation to the proposed expenditure of the Special Rate, whether in relation to the Council's assessment of documentation provided by the Association or otherwise, the Council will notify the Association of this and the estimated time required for the Council to deliver its response.
- 2.6 In the event that the Council conducts supplementary valuations that result in additional amounts being collected as Special Rate proceeds, the Council and the Association agree that the additional proceeds will be carried forward by the Council and provided to the Association in the following financial year, except in the final year of the Special Rate term, where all additional amounts will be forwarded to the Association and expended by the end of the Special Rate term.
- 2.7 Council agrees to provide governance training program for the Association committee members, generally on behalf of all associations and groups within the municipality. The cost of the annual governance training program will be shared between Council and the participating associations, with financial contributions being required from each association.
- 2.8 Council agrees, separately, to assist the Association by providing a selection of accredited and recommended consultants in order to assist the Association to select a consultant to prepare the Association Business Plan.

# 3. Relationship between the Council and the Association

- 3.1 The Council and the Association expressly acknowledge, and as a condition of the Council complying with its obligation under Clause 2.1, and otherwise at all times consistent with the Precinct Business Plan, that
  - 3.1.1 at all times and for all purposes relevant to the application of the proceeds of the Special Rate and the Fund, the relationship between the Council and the Association is one of principal and

agent ((where, as principal, the Council is responsible for ensuring that the money from the Special Rate is used only for the purpose for which the Special Rate was declared and levied) and the Association (as an administrative agent acting for and on behalf of the Council and under its direction and control) is responsible for expending the proceeds of the Special Rate and the Fund in accordance with the direction, control and approval of the Council, and not otherwise));

- 3.1.2 the Council, or the member of the Council's staff acting under delegation or authorisation must, prior to paying the proceeds of the Special Rate or the Fund, or any part of it, to the Association first approve the proposed expenditure and activities of the Association, having regard at all times to the purposes for which the Special Rate has been declared and levied by Council, including to ensure compliance by the Council with the requirements of section 163(6) of the Act and otherwise according to law (being set out in the Schedule);
- 3.1.3 the role of the Association in expending the proceeds of the Special Rate and the Fund paid to it by the Council is expressly acknowledged to be at all times on behalf of the Council and of an administrative nature only. In particular, it is expressly acknowledged that the Association retains no independent discretion to make any decisions in relation to the expenditure of the proceeds of the Special Rate or the Fund, with all such decisions, in accordance with this Agreement, first requiring the authority and approval of the Council;
- 3.1.4 the Association must ensure that the payments made to it by the Council are used as follows
  - 3.1.4.1 with respect to the proceeds of the Special Rate, only for the purposes for which the Special Rate has been declared and levied by the Council and prescribed in this Agreement, and which have otherwise been approved by the Council; and
  - 3.1.4.2 with respect to the additional in-kind contributions to the scheme made by the Council to the Association, only for the purposes which have been approved by the Council.
- 3.1.5 the Council, at all times throughout this Agreement and otherwise, reserves and retains to itself all powers, functions, discretions and duties relevant to the application of the proceeds of the Special Rate and the Fund, and the provisions of this Agreement must be read accordingly;
- 3.1.6 the Association must at all times in relation to the matters relevant to the Special Rate and the Fund, including the expenditure of the Special Rate and the Fund, act by, under and in accordance with the direction, control and absolute authority of the Council, always on behalf of the Council in an administrative capacity only; and
- 3.1.7 without limiting sub-clause 3.1.6, the Association acknowledges as an express obligation under this Agreement (and undertakes to the Council) that it will not use, apply or expend the proceeds of the Special Rate and the Fund, or any part of it, for any unauthorised purposes, including without limitation the making of any political donations.

- 3.2 Save only for the matters and requirements set out in Clause 3.1 in relation to the expenditure of the Special Rate and the Fund, the Council acknowledges that, in all other respects, the Association is to be, and will remain, an autonomous and independent body, which is not in any way accountable to the Council or to any member of the Council's staff.
- 3.3 Without limiting the generality of Clause 3.2, the Council is not required to approve any part of the Association Annual Budget or the Association Business Plan which does not relate to the expenditure of the Special Rate or the Fund.

# 4. The Association's Obligations

- 4.1 The Association must prepare and submit for the approval of the Council, or its delegate, before the first [1] day of each new financial year
  - 4.1.1 the Association Annual Budget that details the manner in which the Association proposes to spend the Special Rate and the Fund in the upcoming financial year; and
  - 4.1.2 the Association Business Plan, as it relates to and as it is necessary to identify key activities and expenditure items in relation to the Special Rate and the Fund. The Association Business Plan must be funded from sources other than the Special Rate or the Fund.
- 4.2 Subject to the Council, or its delegate, first approving the Association Annual Budget and the Association Business Plan as it relates to the expenditure of the Special Rate and the Fund (and always having regard to the Precinct Business Plan which has previously been noted by the Council), the Association must use the Special Rate and the Fund only for the purposes which have been approved by the Council, as otherwise set out in the Precinct Business Plan. It is generally understood by the parties, but subject to specific approval by the Council, that the purposes for which the Special Rate and the Fund may be expended include
  - 4.2.1 media advertising;
  - 4.2.2 promotions;
  - 4.2.3 performances and exhibitions;
  - 4.2.4 business networking;
  - 4.2.5 public events;
  - 4.2.6 decorations;
  - 4.2.7 direct mail;
  - 4.2.8 online media;
  - 4.2.9 publications;
  - 4.2.10 the engagement of a Precinct marketing officer/ coordinator;
  - 4.2.11 the provision of in-Precinct communications; and
  - 4.2.12 collaborative marketing activities such as The Artisan Hills campaigns.
- 4.3 The Association must obtain the separate and further prior written consent of the Council to spend the Special Rate or the Fund, or any part of it, arising from any significant changes to a Council approved Association Annual Budget or Association Business Plan.
- 4.4 In each financial year during which the Special Rate remains in force, the Association must expend the whole of the proceeds of the Special Rate paid to it by the Council, in accordance with the Association Annual Budget and the Association Business Plan and those purposes which have been approved by Council.

- 4.5 Despite Clause 4.4, the Council may in special circumstances allow the Association to withhold the expenditure of a part or parts of the Special Rate or the Fund, and to carry those monies forward as a proposed expenditure item for the following year, and the next Association Annual Budget must incorporate such expenditure as a carried forward item.
- 4.6 Unless otherwise agreed to or directed by the Council, the Association agrees to appoint, as its consultant, a Precinct Marketing Officer/ Coordinator upon suitable terms and conditions.
- 4.7 The Association agrees to provide to the Council a Tax Invoice for the amount payable with the specified GST amount by the first [1] working day of the month in which a Special Rate payment under this Agreement becomes due and payable by the Council to the Association.
- 4.8 The Association must obtain the prior written consent of the Council before entering into any agreement with any third party, whether written or oral, requiring any ongoing payments of the Special Rate proceeds.
- 4.9 The Association agrees that the Association (and not the Council) will be liable for any debt or expense incurred by the Association over and above the amounts set out in the Council approved Association Annual Budget.
- 4.10 Where the Association Annual Budget specifies amounts in excess of the Special Rate proceeds for that financial year, the Association must inform the Council in writing of the source of the additional funding.
- 4.11 The Association agrees to develop a process mechanism to monitor the performance of the Precinct in relation to the expenditure of the Special Rate and the Fund through a review process that will involve a survey of all rateable business and property owners every year that the Special Rate remains in force. The cost of the review must be funded from sources other than the Special Rate or the Fund.
- 4.12 The Association agrees to conduct an overall review of the Special Rate in a timely manner, no later than six [6] months before the Special Rate term is due to end. The cost of the review must be funded from sources other than the Special Rate or the Fund.
- 4.13 The Association agrees to provide to the Council upon the signing of this Agreement evidence of incorporation pursuant to the *Associations Incorporations Act 1981*, and thereafter on or before 1 July of each year during which the Special Rate remains in force. This Agreement is subject to, and conditional on, the Association's compliance with this obligation, which is a continuing obligation.
- 4.14 In performing its obligations under this Agreement, the Association must at all times
  - 4.14.1 be, and maintain its legal status as, an association registered under the *Associations Incorporations Act 1981*;
  - 4.14.2 comply with all requirements imposed on it under the Associations Incorporations Act 1981, and any other applicable law;
  - 4.14.3 act only in accordance with the Association's Statement of Purposes and the Rules of the Association that are currently in force;
  - 4.14.4 not amend or seek to amend the Association's Statement of Purposes or the Rules of the Association without first giving not

less than 30 days' notice to the Council of the proposed amendments;

- 4.14.5 conduct itself in a manner so as to benefit all of the Diamond Creek Shopping Precinct and its environs as set out in the Association's Statement of Purposes without any discrimination between persons and businesses who have paid the Special Rate and persons and businesses who are not members of the Association;
- 4.14.6 ensure that the Rules of the Association, with respect to membership, read as follows –

'Payment of the Special Rate entitles both the owner and the tenant of a property which is liable to pay the Special Rate to be deemed and fully paid up financial members of the Diamond Creek Traders Association, with full voting and other membership rights (provided however, such entitlement to membership of the Diamond Creek Traders Association does not in any way bind an owner or a tenant to be and become a member of the Diamond Creek Traders Association in circumstances where, in order to give force and effect to such membership entitlement, the owner or the tenant (as the case requires) must, separately, sign such forms and do such other acts, matters and things as are required under the rules of the Diamond Creek Traders Association in relation to membership, including the making (and the signing of) an application for membership and, if required, the payment of a membership fee so as to give effect to such membership entitlement).'

- 4.15 At any one time, the Association must ensure that at least one third of its committee members attend the governance training provided by the Council in accordance with Clause 2.7; and
- 4.16 The Association agrees that it is the responsibility of the Association to carry out such necessary acts in accordance with this Agreement in order to achieve or otherwise give effect to the objectives of the Precinct Business Plan and the Association Business Plan.

# 5. Reporting and Accounting Requirements

- 5.1 The Association must keep and maintain to the satisfaction of the Council, proper accounting records as to the manner in which it expends the Special Rate and the Fund.
- 5.2 Without limiting the generality of Clause 5.1, the Association must provide to the Council by the first [1] working day of the month in which the Special Rate payment falls due a report that includes -
  - 5.2.1 financial information including a Profit and Loss Statement and a Balance Sheet for the previous six months; and
  - 5.2.2 the President's Report and Marketing Officer/ Coordinator Report describing activities undertaken and an assessment of the outcomes in relation to achieving or not achieving the objectives stated in the Association Business Plan.
- 5.3 Subject to Clause 4.1, the approval for payment of the Special Rate proceeds to the Association is based on the acceptance by Council of the report provided in Clause 5.2.

- 5.4 If the Council is not satisfied with the financial information provided by the Association in accordance with Clause 5.2
  - 5.4.1 a meeting must be convened between the Council and the Association to ensure that the Special Rate proceeds are being expended for the purposes for which they were declared and levied; and
  - 5.4.2 the Council, in its absolute discretion, may appoint a member of its staff or any other appropriately qualified person to investigate or audit the details of the financial information or the manner in which the Special Rate or the Fund or any part of the Special Rate or the Fund paid to the Association is to be, or has been, expended.
- 5.5 The Association must at all times follow the Association Annual Budget and the Association Business Plan.
- 5.6 At all times during this Agreement, the Association must provide the Council with reasonable access to any books of account, documents or other materials in the possession, custody or control of the Association as may reasonably be required or requested by an authorised member of the Council's staff or other person appointed in connection with such investigation or audit.
- 5.7 The Association must provide all reasonable and necessary cooperation and assistance to the member of the Council's staff or other person so appointed to enable that person to satisfactorily conduct the investigation or audit.
- 5.8 The Association must operate a separate bank account for the Special Rate proceeds.
- 5.9 Subject to sub-clause 4.14.4 the Association must -
  - 5.9.1 give to the Council written notification of any proposed special resolution which the Association proposes to put in relation to any amendment to its Statement of Purposes or the Rules of the Association to the extent that such amendment has, or is likely to have, an effect on the proper administration of the Special Rate or the Fund; and
  - 5.9.2 if the special resolution is subsequently carried, provide the Council with a copy.
- 5.10 The Association must send to the owners and occupiers of all properties included in the Special Rate scheme Notices of Annual General Meeting and Minutes of that meeting and make available for inspection the Annual Financial Statement of the Association.

# 6. Term of Agreement

This Agreement commences on **1 July 2017** and will end on **30 June 2022**, unless this Agreement is terminated earlier pursuant to Clauses 7 or 8 of this Agreement.

# 7. Termination of Agreement by Council

7.1 The Council may in its absolute discretion terminate this Agreement by notice if the Association is in breach of any of its obligations under this Agreement.

- 7.2 If the Council decides to terminate this Agreement, it may first give to the Association a notice which
  - 7.2.1 specifies the alleged breach;
  - 7.2.2 requires the alleged breach to be remedied within fourteen [14] days; and
  - 7.2.3 advises that if the breach is not remedied within the specified period, the Council will immediately terminate the Agreement.
- 7.3 In the event that the Council terminates this Agreement then -
  - 7.3.1 no further amounts shall be paid to the Association under Clauses 2.1 and 2.4;
  - 7.3.2 the Association must seek the written approval from the Council to complete any payment obligations for works in progress or goods or services ordered and within the Association Annual Budget and the Association Business Plan as applicable to the date of termination;
  - 7.3.3 subject to sub-clause 7.3.2, the Association must immediately pay all outstanding invoices relevant to the Fund as at the date of termination;
  - 7.3.4 the Association must repay to the Council within seven [7] days of receiving a notice of termination the balance then remaining of any unexpended Special Rate or Fund monies previously paid to it; and
  - 7.3.5 the Association must within fourteen [14] days of receiving a notice of termination provide to the Council a final expenditure report as applicable to the date of such termination.

# 8. Termination of Agreement by Association

- 8.1 The Association may, for any reason, terminate this Agreement by giving not less than three [3] months' notice to the Council (or otherwise in accordance with an alternative arrangement agreed to by the Council).
- 8.2 In the event that the Association terminates this Agreement then -
  - 8.2.1 no further amounts shall be paid to the Association under Clauses 2.1 and 2.4;
  - 8.2.2 the Association must, by payment of all outstanding invoices, complete any payment obligations for works in progress or goods or services ordered and within the Association Annual Budget and the Association Business Plan as applicable to the date of termination;
  - 8.2.3 the Association must repay to the Council any unexpended monies previously paid to it prior to the termination date; and
  - 8.2.4 the Association must within fourteen [14] days of terminating this Agreement, provide to the Council a final expenditure report as applicable to the date of such termination.

# 9. Indemnity

The Association agrees to indemnify the Council and keep the Council indemnified from and against all and any damage, loss, cost or liability incurred or suffered by the Council as a result of the payment to the Association of the proceeds of the Special Rate or the Fund, except to the extent that the loss or damage is caused or contributed by the negligent or unlawful act or omission or default of the Council.

## **10.** Insurance to be Effected by the Association

- 10.1 The Association must maintain a public liability policy of insurance with an insurer approved by the Council for an amount of not less than \$10 million (concerning one single event).
- 10.2 The Association must pay all insurance premiums on or before the due date for payment and provide to the Council copies of the Certificate of Currency on or before 1 July of each year.
- 10.3 The Association must not do anything which may make any insurance effected by the Association invalid or which may increase the insurance premiums. If the insurance premium increases, the Association must pay that increase.

# **11. Council Contact**

- 11.1 Council's Strategic and Economic Planning Unit is responsible for the management and administration of the provisions set out in this Agreement.
- 11.2 Any documentation which the Association is required to provide to the Council pursuant to this Agreement must be provided to that department or to a nominated officer in that department.

# **12. Mutual Assistance**

- 12.1 The Council and the Association must at regular intervals monitor the operation of this Agreement and the discharge of the obligations of the parties under it.
- 12.2 The Council and Association must each nominate a person to liaise and consult to facilitate the implementation of this Agreement in the overall interests of the Diamond Creek Shopping Precinct.

## **13. Intellectual Property**

- 13.1 The Council and the Association agree that the Intellectual Property in all Agreement material will vest in the Council. The Association must ensure that any person, including employees, agents and sub-contractors engaged by it in the provision of services agrees to assign to the Council all of the Intellectual Property in the Agreement material.
- 13.2 The Association acknowledges that the Council has property and copyright in any discoveries, inventions, patents, artistic designs or other rights arising out of or in performance of this Agreement.
- 13.3 Notwithstanding Clauses 13.1 and 13.2 -
  - 13.3.1 the Council agrees that the Association has, without any recourse to Council, full control and decision-making power in relation to the

development, creation and implementation of any Intellectual Property based on the needs and requirements of the Association as the Association reasonably sees fit; and

13.3.2 nothing in this Agreement affects or in any way alters the Association's ownership of or rights to any pre-existing intellectual property.

## 14. Dispute Resolution

- 14.1 The Council and the Association undertake at all times during this Agreement to use their best endeavours to ensure that any disputes or differences arising under this Agreement are resolved informally and in a spirit of mutual cooperation and understanding and that any steps to formally arbitrate a dispute are taken as a last resort.
- 14.2 Subject to Clause 14.1, in the event of a dispute regarding the interpretation of any part of this Agreement or the conduct of either party in relation to this Agreement, the matter is to be resolved in the following manner
  - 14.2.1 in the first instance, either party must by notice request a meeting between the respective contact persons of the Council and the Association;
  - 14.2.2 as soon as a meeting date has been agreed to between the parties, the Council or the Association (as the case may require) must prepare a written report specifying the details of the dispute or disagreement and must forward the report to the other party at least seven [7] days prior to the date of the meeting; and
  - 14.2.3 in the event that an agreement specifying a way forward to overcome the dispute is not reached at the meeting specified in sub-clause 14.2.1, the Council or the Association (as the case may require) may by notice request a further formal meeting involving senior representatives of the Council and the Association. A written report specifying the details of the dispute or disagreement must be forwarded to the other party at least [7] days prior to the date of the formal meeting. Either party may have an independent observer of their choice present at the meeting.
- 14.3 Subject to clauses 14.1 and 14.2, in the event of a dispute regarding the interpretation of any part of this Agreement or the conduct of either party in relation to this Agreement, either party may exercise its right to refer the unresolved matter to an independent arbitrator appointed by the Institute of Arbitrators Australia. The Council and the Association agree to be equally responsible for the fees of the independent arbitrator appointed.

# 15. Confidentiality

- 15.1 The Association must -
  - 15.1.1 keep confidential;
  - 15.1.2 maintain proper and secure custody of; and
  - 15.1.3 not use or reproduce in any form,

any confidential information unless the Association has received the prior written consent of the Council or as required by law.

- 15.2 Immediately upon the request of the Council the Association must -
  - 15.2.1 deliver to the Council all confidential information in its possession that is capable of being delivered; and
  - 15.2.2 delete, erase, or otherwise destroy all confidential information contained in computer memory, magnetic, optical, laser, electronic, or other media in its possession or control which is not capable of being delivered to the Council.

## **16. Further Documents**

The Council and the Association will do all necessary and reasonable acts, matters and things and to prepare and sign all further documents as are both reasonable and necessary to give effect to this Agreement and to ensure that this Agreement is fully carried out.

## 17. Service of Notice and Documentation

- 17.1 Any notice required to be served under this Agreement must be in writing and must be served by post, facsimile transmission or hand delivered to
  - 17.1.1 the Council at its address set out at the commencement of this Agreement, the Council's Administration Offices or any other address notified in writing to the Association by the Council; and
  - 17.1.2 the Association at its address set out at the commencement of this Agreement, the Association's registered office address or any other address notified in writing to the Council by the Association,

and is conclusively regarded as having been served at the expiration of 48 hours from the time of posting, or if in the case of facsimile transmission or hand delivery, the date of successful facsimile transmission or hand delivery if delivered before 5.00 pm on a business day, otherwise on the next business day.

- 17.2 Any document which is to be provided to the Council or the Association pursuant to this Agreement must be served by post or hand delivered to
  - 17.2.1 the Council, in accordance with sub-clause 17.1.1; and
  - 17.2.2 the Association, in accordance with sub-clause 17.1.2,

and is conclusively regarded as having been served at the expiration of 48 hours from the time of posting, or if in the case of hand delivery, the date of successful hand delivery if delivered before 5.00 pm on a business day, otherwise on the next business day.

# **18. Entire Understanding**

This Agreement contains the entire understanding between the parties as to the subject matter contained in it. All previous agreements, representations, warranties, explanations and commitments, express or implied, affecting this subject matter are superseded by this Agreement and have no effect.

# 19. Waiver

If the Council does not exercise or delays exercising any of the Council's rights under this Agreement, it will not be a waiver of the breach of this Agreement by the Association or of the Council's rights under this Agreement.

# 20. Assignment

The Association must not assign its rights under this Agreement without the Council's consent, which must not be unreasonably withheld or given.

## 21. Governing Law

This Agreement is governed by, and each party submits to, the laws of the State of Victoria.

### 22. Counterparts

This Agreement may be executed in counterparts.

## 23. Modification

No modification, variation or amendment to this Agreement will be of any force unless the modification, variation or amendment is in writing and executed by each party.

## 24. Binding Agreement

The Council and the Association intend to be legally bound by the Terms and Conditions of this Agreement.

## 25. Interpretation

In this Agreement, unless the contrary intention appears -

- 25.1 Any reference to legislation includes any subordinate legislation made under that legislation and any later equivalent re-enactment or substitute legislation.
- 25.2 If a party constitutes more than one person, this Agreement binds them jointly and each of them severally.
- 25.3 Headings are for guidance only and do not affect the operation of this Agreement.
- 25.4 A reference to a person includes a firm, partnership, association, corporation or other corporate body.
- 25.5 A reference to a person by way of that person's position with Council includes a person
  - 25.5.1 authorised to carry out the powers, duties and functions of that person at the Council;
  - 25.5.2 acting in that capacity; and

- 25.5.3 if that position in the Council ceases to exist, any person exercising any power, duty or function which was previously a power, duty or function of the previous position.
- 25.6 If a provision of this Agreement is void or voidable by a party, unenforceable or illegal, but would not be so if read down or severed from the Agreement, it must be read down or severed accordingly.
- 25.7 The singular includes the plural and the plural includes the singular.
- 25.8 Any gender includes each other gender.
- 25.9 Where a word or phrase has a particular meaning, other grammatical forms of that word or phrase have a corresponding meaning.

# **Executed as an Agreement**

Signature of Witness

The Common Seal of the Diamond Creek Traders Association was affixed in accordance with its Rules of Association dated this

..... day of ..... 2017

# SCHEDULE

### Statute Law

- 1. The Council must, generally, comply with its obligations under the Act and the regulations made pursuant to the Act, which include requirements for the Council 'to ensure transparency and accountability in Council decision making' and to ensure that 'resources are managed in a responsible and accountable manner' (sections 3C and 3D of the Act).
- The Council must, specifically, comply with section 163(6) of the Act which provides –

### 163 Special rate and special charge

- •••
- (6) A Council may use the money from a special rate or special charge for any or all of the following
  - (a) any purpose for which the rate or charge was made and the purchase of land and materials required for that purpose (including land acquired before the Council declared the rate or charge);
  - (b) repayment of money borrowed for anything mentioned in paragraph (a) and of interest on that money;
  - (c) maintenance and repair of damage, management, advertising or security; and
  - (d) any expenses related -
    - (i) to anything mentioned in paragraphs (a) to (c); or
    - (ii) to the declaration or levying of the rate or charge.

#### Common Law

3. The Council must ensure that the Association (in relation to the expenditure of the proceeds of the Special Rate and all decisions made in relation to the Special Rate) acts as the agent of the Council, administratively only, and further in circumstances where the Council, at all times, retains full responsibility for the approval, direction and control of the expenditure of the proceeds of the Special Rate. The Council, in these circumstances, is not unlawfully delegating any of its statutory functions, powers or duties which would otherwise breach the Act.

# Draft Proposed Declaration for renewal of the Special Rate for Diamond Creek Shopping Precinct

# That Council:

- 1. Having considered all submissions received and taken account of all objections lodged and complied with the requirements of sections 163A, 163B and 223 of the Local Government Act 1989 (the Act), and otherwise according to law, hereby declares a Special Rate for Diamond Creek Shopping Precinct under section 163(1) of the Act for the purpose of defraying expenses to be incurred by Council in providing funds to the incorporated body known and operating as the Diamond Creek Traders Association, which funds, subject always to the approval, direction and control of Council, are to be used for the purpose of funding a part-time precinct marketing coordinator, promotional, advertising, marketing, business development and other incidental expenses as approved by Council and agreed to from time to time between Council and the Association, all of which are associated with the encouragement of commerce, retail and professional activity and employment in the Diamond Creek Shopping Precinct.
- 2. Gives notice to all owners and occupiers of properties included in the scheme and all persons who have lodged a submission and/ or an objection in writing of the decision of Council to declare and levy the Special Rate commencing on 1 July 2017, and the reasons for the decision.
- 3. Resolves that for the purposes of paragraph 2, the reasons for the decision of Council to declare the Special Rate are that:
  - a. There is sufficient support for the Special Rate from the property owners and occupiers.
  - b. Council considers that it is acting in accordance with the functions and powers conferred on it under the Local Government Act 1989, having regard to its role, purposes and objectives under the Act, particularly in relation to the encouragement of commerce, retail activity and employment opportunities in and around the scheme area.
  - c. All persons who are liable or required to pay the Special Rate and the properties respectively owned or occupied by them will receive a special benefit in the form of an enhancement or maintenance in land values and/ or a maintenance or enhancement in the use, occupation and enjoyment of the properties.
  - d. The basis of distribution of the Special Rate amongst those persons who are liable or required to pay the Special Rate is considered to be fair and reasonable.

- 4. The criteria which form the basis of the declaration of the Special Rate are the ownership and the capital improved value of rateable land used, or reasonably capable of being used, for commercial, retail or professional purposes, which rateable land is situated within the geographical area in which the properties described in paragraph 8 of this declaration are included.
- 5. In declaring the Special Rate, Council is performing functions and exercising powers in relation to the peace, order and good government of the municipal district of the Shire of Nillumbik, in particular the encouragement of commerce, retail activity and employment opportunities within the area for which the Special Rate is declared.
- 6. The total cost of the performance of the function and the exercise of the power by Council (in relation to activities associated with the encouragement of commerce, retail activity and employment opportunities in the area for which the Special Rate is declared), and also the total amount of the Special Rate to be levied by Council is referrable to an amount of \$140,000 in the first year with 1.5% annual increase thereafter, raising in total an amount of \$721,318.
- 7. The period for which the Special Rate is declared and will remain in force is a period of five years commencing on 1 July 2017 and ending on 30 June 2022.
- 8. The area for which the Special Rate is declared is all of the land referred to as the Diamond Creek Shopping Precinct, as identified and shown on the plan set out in the attachment forming a part of this declaration.
- 9. The Special Rate will be declared and assessed in accordance with the amounts set out alongside each property in the attachment forming a part of this declaration, such amounts having respectively been assessed by multiplying the capital improved value of each property which are liable to pay the Special Rate.
- 10. The Special Rate will be levied by sending a notice of levy in the prescribed form to the person who is liable to pay the Special Rate, which will require that the Special Rate must be paid by four instalments, to be paid by the dates which are fixed by Council in the notice.
- 11. Council considers that there will be a special benefit to the persons required to pay the Special Rate because there will be a benefit to those persons that is over and above, or greater than, the benefit that is available to persons who are not subject to the Special Rate, and directly and indirectly as a result of the expenditure of the Special Rate the viability of the Diamond Creek Shopping Precinct as a business, commercial and retail area, and the value and the use, occupation and enjoyment of the properties and the businesses included in the Special

Rate scheme area will be maintained or enhanced through increased economic activity.

- 12. For the purposes of having determined the total amount of the Special Rate to be levied under the scheme, Council further considers and formally determines for the purposes of sections 163(2)(a), (2A) and (2B) of the Act that the estimated proportion of the total benefits of the scheme to which the performance of the function and the exercise of the power relates (including all special benefits and community benefits) that will accrue as special benefits to all of the persons who are liable to pay the Special Rate is in a ratio of 1:1 (or 100%). This is on the basis that, in the opinion of the Council, all of the services and activities to be provided from the expenditure of the Special Rate are marketing, promotion and advertising related and will accordingly only benefit those properties and businesses included in the scheme that are used, or reasonably capable of being used, for retail, commercial or professional purposes.
- 13. The Diamond Creek Traders Association be authorised to administer the proceeds of the Special Rate on the express condition that the Association enters into funding agreement with Council for the period of the Special Rate.
- 14. Council's Chief Executive Officer, for the purposes of paragraph 13 of this resolution, be authorised to sign the funding agreement between Council and the Association by which administrative arrangements in relation to the Special Rate are confirmed, such agreement being to ensure that at all times, and as a precondition to the payment of any funds by Council to the Association, Council is, and remains, legally responsible for approving, directing and controlling the expenditure of the proceeds of the Special Rate in accordance with its obligations under the Local Government Act 1989 to do so, and such funding agreement to be submitted to Council for sealing.
- 15. Council encourages the Diamond Creek Traders Association to refine the marketing and promotion plan that responds to the specific needs of the businesses in various areas across the precinct.